

REFINITIV® WORLDSCOPE® FUNDAMENTALS

Extensive coverage, unrivaled history, high data quality

To address the complexity and inconsistencies of financial accounting practices and presentations, Refinitiv® Worldscope® Fundamentals uses uniform definitions and standardized statement organization to give you that competitive edge when it comes to global insights and analysis.

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Our extensive company coverage and content includes:

- **Financial statement items**, including standardized annual and interim statements (income statement, balance sheet, cash flow) and supplementary items from footnotes, such as pension data and stock compensation
- **Analytics ratios**, including 450+ pre-calculated financial ratios, with annual/five-year averages covering growth, profitability, liquidity, leverage and asset utilization, alpha, beta and return on equity
- **Acclaimed standardization methodology**, which normalizes differences in accounting terminology, presentation and language
- **Per-share**, including EPS, BVPS, CPS, DPS, dividend payout, FCF, tangible book value, operating profit, working capital and more
- **Trailing twelve months**, including EPS, DPS, CPS, net profit, net margin, EBIT, EBITDA, funds from operations, gross margin and more
- **Segment level data**, including segment description, sales, operating income, assets, capital expenditures, depreciation and SIC code
- **Operating metrics**, provide deep insight into 15+ industries

Better insights with Worldscope Point in Time

With Point in Time, you can look back and see original, unadjusted data before it was amended to fully understand what was available at a given point in time. This helps avoid lag assumptions and backtest without bias.

Flexible delivery options

Worldscope Fundamentals offers a broad range of delivery options to meet your needs, including desktop, Web-based and data feed.

Benefits at a glance

- **Detailed standardized financials** – View comparisons of financial information of companies from different industries around the globe
- **Transparency** – Gain auditability and transparency of financial line items for greater confidence
- **Unrivaled history** – Includes 35+ years for key developed markets back to 1981 and 25+ years for emerging markets
- **Extensive coverage** – Over 90,000 companies in 120+ countries including full standardized coverage of over 30 developed and emerging markets and 99% of global market capitalization
- **High data quality** – Thousands of automated checks backed by manual quality screening by our linguist accounting experts

To learn more about Worldscope Fundamentals, contact your Refinitiv Representative or visit refinitiv.com/company-fundamentals

Refinitiv is one of the world's largest providers of financial markets data and infrastructure, serving over 40,000 institutions in approximately 190 countries. It provides leading data and insights, trading platforms, and open data and technology platforms that connect a thriving global financial markets community – driving performance in trading, investment, wealth management, regulatory compliance, market data management, enterprise risk and fighting financial crime.

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